

CCH Access™ Tax  
2014-5.4 Release Notes

January 17, 2016



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [Support.CCH.com/Axcess](http://Support.CCH.com/Axcess). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Information in Tax Year 2014 Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

The updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Roll Forward

An issue with W-2 Roll Forward when there are multiple, nonconsecutively numbered W-2s (i.e., occurrences 1, 3, 4), coupled with certain specific data has been resolved with this release.

## Corporation (1120) Product Updates

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### Consolidation

An extra occurrence of the boot asset will no longer be created at the consolidated level when the input at the separate company level with like-kind exchange was reset and the data for the new boot asset was changed.

## S Corporation (1120S) Product Updates

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### Roll Forward

Federal Roll Forward is corrected to include shareholder data on Worksheet Shareholders > Shareholder Information when Schedule B-1, Information on Certain Shareholders of an S Corporation is present in the 2014 tax return. Previously, when Form 1120S, Schedule B-1 was present, shareholder information, for any shareholder that was not included on Form 1120S, Schedule B-1, was not being included in the Roll forward data for Shareholder Information.